

**Custom Concierge**  
*Dana Sobus*  
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**443.605.2105**

### **Traveler Survey & Contract**

This survey is about you, the traveler, be sure to complete it with you and/or your family's needs in mind. The survey is meant to give me a picture of what you want out of your vacation so that I may complete a guide custom to your specific needs. Include any destinations, restaurants, activities, etc. that you already have in mind or would like me to research. You may use your guide as a comparison in choosing a destination or specific to one place, the choice is yours! Please allow at least four weeks prior to your vacation for completion of guide. Keep in mind; however, that guides may be ordered several months in advance since we are not a booking agent.

Choose an answer for each question, more than one may be selected. Feel free to use the extra space for additional comments.

Are there any **specific** areas you would like researched for your guide to include:

- a. Destination(s)-
  
- b. Accommodations-
  
- c. Restaurants-
  
- d. Attractions-

Who is this guide for?

- e. You
- f. Friends
- g. Family w/out kids
- h. Kids, state ages please:
- i. Couple

Is the guide a gift?

What is your reason for this trip?

- j. Rest & Relaxation
- k. Romantic getaway
- l. Exploration & adventure
- m. Cultural experience
- n. Educational experience
- o. Visiting Friends and/or family

What is your level of experience in travel?

- p. Experienced, always going new places
- q. Moderate, like to stay within my comfort zone
- r. New at this, you tell me where to go

What is the duration of time you are able to spend on vacation?

How far are you willing to travel to a destination?

- s. only within driving distance (please specify max time you will spend in a vehicle)
- t. will cruise if I don't have to fly
- u. will fly, but only within a certain time period
- v. will fly just about anywhere

What types of places interest you?

- a. Beach
- b. National Parks
- c. Mountains/Lakes
- d. City life
- e. Community/small neighborhoods

My interest include:

- a. Being outdoors
- b. sightseeing
- c. watersports
- d. history
- e. nightlife
- f. fine dining
- g. amusement parks
- h. casino/gambling
- i. list specific hobby, if any:

Please indicate a budget by specifying a range for the price per person you are willing to spend on your vacation:

What dates are you available for travel?

- w. Winter months (Dec-Mar)
- x. Spring months (Apr-Jun)
- y. Summer months (July-Sept)
- z. Fall months (Oct & Nov)
- aa. Specific dates:

Please indicate and special needs or requests:

Please indicate the best way to contact you to go over the completed survey once it is received for consultation:

Home Address(required to deliver planner):

Email:

Phone:

Time/Days of week:

Please mail the completed and signed contract along with a Non Refundable \$15 deposit (will be applied to final payment) by check or money order payable to:

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I will contact you within 48 hours of receiving the completed survey to ask any questions or go over any additional information. Work will not commence until a signed contract, consultation and \$15 deposit have been received. If you decided to cancel for any reason after that time, you will forfeit your deposit. Prices range from \$50(for a one destination, weekend getaway) to \$150(for multiple destination or group travel) and up. Additional copies may be ordered for an extra charge of \$5 each binder. Additional cost may occur if professional brochures or material are ordered, but will not be charged without your given permission. A copy of the guide will be emailed to you upon your request for no additional charge. Final cost will be determined upon consultation and must be paid prior to mailing of the guide by sending check or money order to the above address. An invoice will be sent to you asking for final payment and must be received within 30 days or I reserve the right to charge interest at the maximum rate permitted by law. Once payment has cleared, the guide will be mailed USPS priority mail.

Please note that I am not employed by any travel agency or tour operator and do not provide reservations for bookings. I may however; give advice and tips on whom and where to book your vacation based on my experience. Special requests may include making reservations for events, restaurants or attractions. Although I cannot guarantee those requests, I will make every attempt to grant them.

I am not responsible for the failure of tour operators, travel agencies or other travel suppliers. I reserve the right to use any work I may produce for you as samples, which I may use or reproduce in any reasonable way for marketing needs. By signing below, you agree to all of the terms and conditions of this contract.

Signature:

Date:

**INDEMNITY AND HOLD HARMLESS AGREEMENT**

I, \_\_\_\_\_, do hereby declare and otherwise affirm that I will indemnify and otherwise hold harmless Dana Sobus for any and all liability resulting from the travel services she is providing me.

I acknowledge and execute this agreement freely and voluntarily with full authority to do so after having carefully read all the terms and conditions of this agreement and being fully aware of my rights and obligation.

IN WITNESS WHEREOF, and intending to be legally bound hereby, I have executed this agreement on the \_\_\_\_ day of \_\_\_\_\_ 2008.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name